

شاه جلال اسلامي بنك بي إل سي

Shahjalal Islami Bank PLC.



শাহজালাল ইসলামী ব্যাংক পিএলসি

Date: 16 August, 2026

Bondholders

SJIBL 3rd Mudaraba Subordinated Bond

Notice of Bondholders' Meeting
SJIBL 3rd Mudaraba Subordinated Bond

NOTICE IS HEREBY GIVEN that the Bondholders' Meeting of the SJIBL 3rd Mudaraba Subordinated Bond issued by Shahjalal Islami Bank PLC. will be held on Monday, 7 September 2026 at 11:00 AM through a digital platform to transact the following business:

AGENDA: To consider and approve the restructuring of the SJIBL 3rd Mudaraba Subordinated Bond by aligning the profit and principal payment dates and to facilitate listing of the Bond on the Alternative Trading Board (ATB) of the Dhaka Stock Exchange (DSE).

RESOLUTION: RESOLVED THAT the proposal to restructure the SJIBL 3rd Mudaraba Subordinated Bond by aligning the profit payment dates and adjusting the principal repayment/maturity dates to unified dates applicable to all subscribers, while keeping all other terms and conditions of the Bond unchanged, be and is hereby approved as an Extraordinary Resolution, subject to the approval of the respective Regulatory Authorities and the Bondholders in the Meeting.

All Bondholders of the SJIBL 3rd Mudaraba Subordinated Bond are requested to make it convenient to attend the Meeting.

On Behalf of Shahjalal Islami Bank PLC.

Md. Abul Bashar
SEVP & Company Secretary
Shahjalal Islami Bank PLC.

Notes:

1. The **link for joining** the Meeting through the digital platform and the **login details** will be notified to the respective Bondholders via email/SMS.
2. The link for joining the Meeting will be open **48 hours** before the Meeting. The procedure/manual for login, submission of questions/comments and casting votes will be uploaded on the virtual platform in due course.
3. A Bondholder entitled to attend and vote at the Meeting may appoint a **proxy** to attend and vote on his/her behalf. The hard copy of the "**Proxy Form**", duly signed and affixed with BDT 100 Revenue Stamp, must be sent to the Trustee at its Head Office (**DBH Finance PLC, Landmark Building (9th Floor), 12-14 Gulshan North C/A, Gulshan-2, Dhaka-1212**) **no later than 72 hours prior to the commencement of the Meeting.**
4. The "**Record Date**" for the Bond is **Sunday, 30 August 2026**. For determining the Bondholders eligible to attend and vote at the Meeting, the list of Bondholders validated through the Subscription Agreement or verified subscription documents shall be taken into consideration.

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